INCOME WORKSHEET

MONTHLY GROSS INCOME		TOTAL FOR SECTION
Salary and Wages	\$	
Bonuses and Fringe	\$	
Benefits	\$	
Child Support	\$	
Alimony	\$	
Social Security	\$	
Retirement Income	\$	
Disability Payments	\$	
Unemployment	\$	
Worker's Comp	\$	
AFDC	\$	
Dividends	\$	
Interest Income	\$	
Business Income	\$	
Rental Income	\$	
Other Income	\$	
other meanic	Ψ	
TOTAL GROSS INCOME	\$	\$ TOTAL GROSS INCOME
DEDUCTIONS FROM INCOME		
Taxes	\$	
Health Insurance	<u>\$</u>	
Other Deductions	\$	
Savings	\$	
401K	\$	
1011	Ψ	
TOTAL DEDUCTIONS	\$	\$
	<u>*</u>	TOTAL DEDUCTIONS
		TOTAL DEBOCTIONS
TOTAL GROSS INCOME	\$	
(minus) -	Ψ	
TOTAL DEDUCTIONS	\$	
(equals) =	Ψ	
MONTHLY AVAILABLE	\$	\$
	Ψ	
INCOME		MONTHLY AVAILABLE INCOME

EXPENSE WORKSHEET

When filling out this budget worksheet, if an expense is incurred less often than monthly, convert it to a monthly amount when calculating the monthly budget amount. For example, if an item occurs only once a year, divide the amount by twelve to get the monthly amount. Just be sure to allocate money from your income to cover that expense when it happens.

Mortgage \$ Home Insurance \$ Property Taxes \$ Repairs \$ Repairs \$ Rent \$ Renters Insurance \$ Lawn Care & Services \$ TOTAL HOUSING EXPENSES \$ TOTAL UTILITIES EXPENSES \$ TOTAL UTILITIES EXPENSES \$ TOTAL UTILITIES EXPENSES	HOUSING			TOTAL FOR SECTION
Property Taxes \$ Repairs \$ Rent \$ Renters Insurance \$ Lawn Care & Services \$ TOTAL HOUSING EXPENSES \$ TOTAL HOUSING EXPENSES UTILTIES Gas \$ Electric \$ Phone \$ Cable \$ Water \$ Trash \$ Sewer \$ Internet \$ Cell Phone \$ Storage Fees \$	Mortgage	\$		
Repairs \$ Rent \$ Renters Insurance \$ Lawn Care & Services \$ TOTAL HOUSING EXPENSES TOTAL HOUSING EXPENSES UTILTIES Gas \$ Electric \$ Phone \$ Cable \$ Water \$ Trash \$ Sewer \$ Internet \$ Cell Phone \$ Storage Fees \$	Home Insurance	\$		
Rent \$ Renters Insurance \$ Lawn Care & Services \$ TOTAL HOUSING EXPENSES TOTAL HOUSING EXPENSES UTILTIES Gas Electric \$ Phone \$ Cable \$ Water \$ Trash \$ Sewer \$ Internet \$ Cell Phone \$ Storage Fees \$	Property Taxes	\$		
Renters Insurance Lawn Care & Services TOTAL HOUSING EXPENSES \$ TOTAL HOUSING EXPENSES S TOTAL HOUSING EXPENSES TOTAL HOUSING EXPENSES * TOTAL HOUSING EXPENSES TOTAL HOUSING EXPENSES * TOTAL HOUSING EXPENSES * TOTAL HOUSING EXPENSES * TOTAL HOUSING EXPENSES * TOTAL HOUSING EXPENSES * TOTAL HOUSING EXPENSES * TOTAL HOUSING EXPENSES * * * TOTAL HOUSING EXPENSES * * * TOTAL HOUSING EXPENSES * * * * TOTAL HOUSING EXPENSES * * * * * * * * * * * * *	Repairs	\$		
Lawn Care & Services TOTAL HOUSING EXPENSES \$ TOTAL HOUSING EXPENSES UTILTIES Gas \$ Electric \$ Phone \$ Cable \$ Water \$ Trash \$ Sewer \$ Internet \$ Cell Phone \$ Storage Fees TOTAL UTILITIES EXPENSES \$ \$ \$ \$ ** ** ** ** ** ** **	Rent	\$		
TOTAL HOUSING EXPENSES S TOTAL HOUSING EXPENSES UTILTIES Gas	Renters Insurance	\$		
TOTAL HOUSING EXPENSES TOTAL HOUSING EXPENSES TOTAL HOUSING EXPENSES TOTAL HOUSING EXPENSES Case \$ Electric \$ Phone \$ Cable \$ Water \$ Trash \$ Sewer \$ Internet \$ Cell Phone \$ Storage Fees \$	Lawn Care & Services	\$		
TOTAL HOUSING EXPENSES TOTAL HOUSING EXPENSES TOTAL HOUSING EXPENSES TOTAL HOUSING EXPENSES Case \$ Electric \$ Phone \$ Cable \$ Water \$ Trash \$ Sewer \$ Internet \$ Cell Phone \$ Storage Fees \$				
UTILTIES Gas \$ Electric \$ Phone \$ Cable \$ Water \$ Trash \$ Sewer \$ Internet \$ Cell Phone \$ Storage Fees \$	TOTAL HOUSING EXPENSES	\$		\$
Gas \$ Electric \$ Phone \$ Cable \$ Water \$ Trash \$ Sewer \$ Internet \$ Cell Phone \$ Storage Fees \$				TOTAL HOUSING EXPENSES
Gas \$ Electric \$ Phone \$ Cable \$ Water \$ Trash \$ Sewer \$ Internet \$ Cell Phone \$ Storage Fees \$				
Electric \$ Phone \$ Cable \$ Water \$ Trash \$ Sewer \$ Internet \$ Cell Phone \$ Storage Fees \$ \$ Total utilities expenses \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	UTILTIES			
Phone \$ Cable \$ Water \$ Trash \$ Sewer \$ Internet \$ Cell Phone \$ Storage Fees \$ \$ Total Utilities expenses \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	Gas	\$		
Cable \$ Water \$ Trash \$ Sewer \$ Internet \$ Cell Phone \$ Storage Fees \$ TOTAL UTILITIES EXPENSES \$ \$ \$	Electric	\$		
Water \$ Trash \$ Sewer \$ Internet \$ Cell Phone \$ Storage Fees \$ TOTAL UTILITIES EXPENSES \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	Phone	\$		
Trash \$ Sewer \$ Internet \$ Cell Phone \$ Storage Fees \$ TOTAL UTILITIES EXPENSES \$ \$ \$ \$	Cable	\$		
Sewer \$ Internet \$ Cell Phone \$ Storage Fees \$ TOTAL UTILITIES EXPENSES \$ \$ \$	Water	\$		
Internet \$ Cell Phone \$ Storage Fees \$ TOTAL UTILITIES EXPENSES \$ \$ \$	Trash	\$		
Cell Phone \$ Storage Fees \$ TOTAL UTILITIES EXPENSES \$ \$ \$	Sewer	\$		
Storage Fees \$ TOTAL UTILITIES EXPENSES \$ \$	Internet	\$		
TOTAL UTILITIES EXPENSES \$ \$	Cell Phone	\$		
	Storage Fees	\$	_	
	TOTAL LITHLITIES EXPENSES	\$		\$
		'		

⁻ Continued on next page -

CHILDREN		TOTAL FOR SECTION
School Tuition	\$	
School Lunches	\$	
School Supplies	\$	
School Tutoring	\$	
Team (non Sports) Fees	\$	
Sports Fees	\$	
School Photos	\$	
Allowances	\$	
Camps	\$	
Recreation	\$	
Babysitting	\$	
Daycare	\$	
Diapers	\$	
Formula	\$	
Child Support	\$	
TOTAL CHILD EXPENSES	\$	\$
		TOTAL CHILD EXPENSES
FINANCIAL		
FINANCIAL Bank Fees	\$	
	\$ \$	
Bank Fees		
Bank Fees Check Printing Fees	\$	
Bank Fees Check Printing Fees Safety Deposit Fees	\$	
Bank Fees Check Printing Fees Safety Deposit Fees Spending Cash	\$ \$ \$ \$ \$	
Bank Fees Check Printing Fees Safety Deposit Fees Spending Cash Bank Loan #1	\$ \$ \$ \$ \$	
Bank Fees Check Printing Fees Safety Deposit Fees Spending Cash Bank Loan #1 Bank Loan #2	\$ \$ \$ \$ \$ \$	
Bank Fees Check Printing Fees Safety Deposit Fees Spending Cash Bank Loan #1 Bank Loan #2 Student Loans	\$ \$ \$ \$ \$	
Bank Fees Check Printing Fees Safety Deposit Fees Spending Cash Bank Loan #1 Bank Loan #2 Student Loans Auto Loans	\$ \$ \$ \$ \$ \$ \$ \$	
Bank Fees Check Printing Fees Safety Deposit Fees Spending Cash Bank Loan #1 Bank Loan #2 Student Loans Auto Loans Credit Card #1	\$ \$ \$ \$ \$ \$ \$ \$	
Bank Fees Check Printing Fees Safety Deposit Fees Spending Cash Bank Loan #1 Bank Loan #2 Student Loans Auto Loans Credit Card #1 Credit Card #2	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	
Bank Fees Check Printing Fees Safety Deposit Fees Spending Cash Bank Loan #1 Bank Loan #2 Student Loans Auto Loans Credit Card #1 Credit Card #2 Credit Card #3	\$ \$ \$ \$ \$ \$ \$ \$	
Bank Fees Check Printing Fees Safety Deposit Fees Spending Cash Bank Loan #1 Bank Loan #2 Student Loans Auto Loans Credit Card #1 Credit Card #2 Credit Card #3 Credit Card #4 Other	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	
Bank Fees Check Printing Fees Safety Deposit Fees Spending Cash Bank Loan #1 Bank Loan #2 Student Loans Auto Loans Credit Card #1 Credit Card #2 Credit Card #3 Credit Card #4	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	\$ TOTAL FINANCIAL EXPENSES

⁻ Continued on next page -

License Renewal Gasoline \$ \$ \$ **Auto Insurance** Tires Maintenance/ Oil Changes \$ Tolls \$ Taxi/Ride Share **Bus Fare TOTAL TRANSPORTATION TOTAL TRANSPORTATION EXPENSES EXPENSES HEALTH Doctor Dental** Eye Care \$ \$ \$ **Annual Physical** Prescriptions Glasses **Health Insurance** Life Insurance **TOTAL HEALTH EXPENSES TOTAL HEALTH EXPENSES HOUSEHOLD/PETS** Groceries \$ \$ **Cleaning Goods** Office Supply Pet Care \$ **Pet Boarding** Vaccinations \$ Supplies **TOTAL HOUSEHOLD EXPENSES** \$

TRANSPORTATION

TOTAL HOUSEHOLD EXPENSES

⁻ Continued on next page -

GIFTS Holidays **Birthdays** Weddings Graduations General Cards \$ **Christmas Cards** \$ **Wrapping Supplies** Shipping **TOTAL GIFT EXPENSES TOTAL GIFT EXPENSES PERSONAL Dining Out** Clothing Haircuts Nails Salon Magazines \$ **Newspapers** Charities \$ Dues/Memberships Entertainment \$ Movies \$ **Hobbies** \$ Other **TOTAL PERSONAL EXPENSES TOTAL PERSONAL EXPENSES Calculate Total Monthly Expenses Below HOUSING UTILITIES CHILDREN FINANCIAL TRANSPORTATION** HEALTH **HOUSEHOLD** \$ **GIFTS PERSONAL**

TOTAL MONTHLY EXPENSES

\$